

LIFESTYLE EXPENDITURES WORKSHEET

NAME: _____

DATE: _____

<i>Fixed Expenses</i>	<i>Weekly</i>	<i>Monthly</i>	<i>Yearly</i>
Rent	_____	_____	_____
Mortgage	_____	_____	_____
Property tax	_____	_____	_____
Property insurance	_____	_____	_____
Utilities	_____	_____	_____
Cable T.V.	_____	_____	_____
Telephone	_____	_____	_____
Disability Insurance	_____	_____	_____
Group health plan	_____	_____	_____
Life insurance	_____	_____	_____
Car insurance	_____	_____	_____
Savings	_____	_____	_____
Debt payments	_____	_____	_____
Other	_____	_____	_____

<i>Variable Expenses</i>	<i>Weekly</i>	<i>Monthly</i>	<i>Yearly</i>
Home repairs & maint.	_____	_____	_____
Food	_____	_____	_____
Clothing	_____	_____	_____
Dry cleaners	_____	_____	_____
Doctor & dentist	_____	_____	_____
Taxi & public transit	_____	_____	_____
Gasoline & oil	_____	_____	_____
Car servicing	_____	_____	_____
Parking	_____	_____	_____
Grooming	_____	_____	_____
Support of others	_____	_____	_____
Other	_____	_____	_____

<i>Discretionary Expenses</i>	<i>Weekly</i>	<i>Monthly</i>	<i>Yearly</i>
Entertainment	_____	_____	_____
Recreation	_____	_____	_____
Vacation	_____	_____	_____
Gifts	_____	_____	_____
Babysitting	_____	_____	_____
Other	_____	_____	_____

<i>Income Tax</i>	<i>Weekly</i>	<i>Monthly</i>	<i>Yearly</i>
Husband	_____	_____	_____
Wife	_____	_____	_____

<i>Tax Deductible Exp.</i>	<i>Weekly</i>	<i>Monthly</i>	<i>Yearly</i>
Employment Ins.	_____	_____	_____
Pension Contributions	_____	_____	_____
C.P.P.	_____	_____	_____
R.R.S.P.	_____	_____	_____
Car Lease	_____	_____	_____
Education	_____	_____	_____
Professional Dues	_____	_____	_____
Day Care	_____	_____	_____
Charities	_____	_____	_____
Other	_____	_____	_____